

Unlock Trading Targets Promotion

Terms and Conditions

- By participating in SoFi Securities (Hong Kong) Limited ("SoFi HK") Unlock Trading Targets Promotion ("Promotion"), you agree to be bound by the Terms and Conditions of the Promotion and any such variation.
- This promotion is only applicable to an existing client and new clients of SoFi HK who have securities trading accounts (applicable to both cash trading and margin trading accounts) with SoFi HK.
- By completing the below Tasks and fulfilling the relevant Task Requirements within the specified promotion period, you are entitled to the relevant Rewards ("Rewards") as stated in the below tables.
- This Promotion runs from 18 August 2026 at 08:00 a.m. (HKT) to 17 October 2026 at 07:59 a.m. (HKT) (Promotion Period).

Task "Unlock Trading Targets"

Task Requirements	Total Accumulated Number of Eligible Transactions during the Promotion Period	Rewards*
You are eligible for one Rewards associated with the highest tier you have achieved as stated in the right-hand columns given that: -Successfully completed the registration of the promotion via SoFi HK mobile application by 17 October 2026 at 07:59 a.m. (HKT); and -Successfully executed the required number of buy or sell transactions of the HK Listed Securities or US Listed Securities ("Eligible Transactions") via SoFi HK mobile application by 17 October 2026 at 07:59 a.m. (HKT)	51 st - 100 th Trades	HK\$188
	101 st - 200 th Trades	HK\$388
	201 st - 500 th Trades	HK\$888
	501 st - 1500 th Trades	HK\$2,888
	1501 st - 3000 th Trades	HK\$8,888
	>=3001 st Trades	HK\$18,888

*The Rewards will be distributed in the form of a rebate of commission and platform fees credited directly into your account.

- You can only complete Task "Unlock Trading Targets" once and you can only enjoy the relevant Rewards once.
- SoFi HK will deposit the Rewards associated with the highest tier you have achieved to your SoFi HK account within 30 business days after the promotional end date. Your account must be active at that time.
- Any promotion progress tracker displayed within the SoFi HK mobile application is provided for informational and reference purposes only and does not constitute a binding guarantee of reward eligibility or progress.
- This Promotion may not be used in conjunction with, or applied to, any other promotional events, offers, or incentives conducted by SoFi HK during the same promotional period, including but not limited to the SoFi Member Referral Program Promotion and SoFi GP Winners' Club referral Campaign Promotion.
- Any trade transactions with platform fee and commission waiver, IPO Subscription and any trade conducted under the Robo Advisory accounts and Crypto accounts will NOT be considered in the calculation of the eligible transactions.
- There are limited quotas for the Rewards and the Rewards are available on a first come first served basis.
- This Promotion and Reward are subject to availability. SoFi HK reserves the right to replace the Reward with alternative items without prior notice and at SoFi HK's sole discretion.
- You are responsible for and are required to pay all fees, charges and taxes associated with the Reward. SoFi HK shall be deemed to have discharged its obligations once the Reward has been deposited into your SoFi HK account.
- This Promotion may not be transferred or sold.
- All Rewards are non-exchangeable for cash and / or other gifts.
- This Promotion is not applicable to any individual who is a United Kingdom citizen, resident, or tax payer, or who has a registered address in the United Kingdom, or is otherwise deemed to have a sufficient nexus to the United Kingdom under applicable laws and regulations.
- SoFi HK reserves the right, at its sole and absolute discretion, to vary, amend, or modify these terms and conditions, or to terminate, suspend, or withdraw this Promotion at any time without prior notice. Notice of such changes or termination may be posted on the SoFi HK website or via other means, but SoFi HK is not obliged to do so. Upon termination or withdrawal, all eligibility to participate and any rights to claim prizes, rewards, or compensation shall be immediately extinguished. SoFi HK shall not be liable for any loss or damage resulting from such changes or termination. In the event of any dispute, SoFi HK's decision shall be final, conclusive, and binding.
- In the event of any inconsistency between these Terms and Conditions and any brochure, marketing or promotional material relating to this promotion, these Terms and Conditions will prevail.
- SoFi HK reserves the right to interpret these Terms and Conditions. For any dispute arising from the Promotion, SoFi HK reserves the right of final decision.
- These terms and conditions are prepared in both English and Chinese versions, in the event of discrepancy between the versions, the English version shall prevail.



Disclaimer

The above information is for reference only and does not constitute and should not be regarded as an offer, solicitation, invitation, investment advice, recommendation to buy, sell or otherwise deal with any investment instrument or product in any jurisdictions. Keep in mind that investing involves risk, and past performance of an asset never guarantees future results or returns. It's important for investors to consider their specific financial needs, goals, and risk profile before making an investment decision. You are encouraged to consult your own independent financial advisors before making any investment decision. Crypto products are available only to clients who reside in eligible jurisdictions (as determined by SoFi HK in its sole discretion), have completed all required onboarding procedures and assessments, and meet the applicable risk profile, suitability, and eligibility criteria in accordance with SoFi HK's internal policies and applicable laws and regulations, and SoFi HK reserves the right to verify, reassess, suspend, restrict, or terminate such eligibility at any time.