

Deposit & Earn Promotion

Terms and Conditions

1. By participating in SoFi Securities (Hong Kong) Limited ("SoFi HK") Deposit & Earn Promotion ("Promotion"), you agree to be bound by the Terms and Conditions of the Promotion and any such variation.
2. This promotion is only applicable to an existing client and new clients of SoFi HK who have securities trading accounts (applicable to both cash trading and margin trading accounts) with SoFi HK.
3. By completing the below Tasks and fulfilling the relevant Task Requirements within the specified promotion period, you are entitled to the relevant Rewards ("Rewards") as stated in the below tables.
4. This Promotion runs from 18 August 2026 at 08:00 a.m. (HKT) to 15 December 2026 at 07:59 a.m. (HKT)(Promotion Period).

Task "Deposit & Earn"

Task Requirements	Selected Net Deposit Tier during the Promotion Period	Rewards
You are eligible for one Reward associated with your selected tier as stated in the right-hand columns, given that you complete all of the following via the SoFi HK mobile application by 16 October 2026 at 07:59 a.m. (HKT): - Registration: Successfully complete the promotion registration and select your target Net Deposit tier; and - Net Deposit & Holding Period: Achieve a positive Net Deposit (total deposits minus total withdrawals) that meets or exceeds your selected tier threshold, and maintain at least that threshold amount for 60 consecutive calendar days starting from the date your Net Deposit officially settles and reaches the selected tier.	HK\$100,000 - HK\$199,999.99 (or equivalent)	1 share of Hims & Hers Health, Inc. (US:HIMS)
	HK\$200,000 - HK\$499,999.99 (or equivalent)	1 share of Occidental Petroleum Corporation (US:OXY)
	HK\$500,000 - HK\$999,999.99 (or equivalent)	1 share of QUALCOMM Incorporated (US:QCOM)
	HK\$1,000,000 or above (or equivalent)	1 share of Amazon.com, Inc. (US:AMZN)

5. You can only complete Task "Deposit & Earn" once and you can only enjoy the relevant Rewards once.
6. SoFi HK will deposit the Rewards associated with the selected tier you have achieved to your SoFi HK account within 45 business days after the task completion date. Your account must be active at that time.
7. Any promotion progress tracker displayed within the SoFi HK mobile application is provided for informational and reference purposes only and does not constitute a binding guarantee of reward eligibility or progress.
8. Net Deposits are calculated as total funds deposited minus total funds withdrawn during the promotion period. Deposit amounts are determined by their effective settlement time, as reflected in your daily statement. All calculations are based in HKD. Any required foreign exchange conversions will be executed at a rate determined at SoFi HK's sole and absolute discretion; any related figures displayed in the SoFi HK mobile application are for indicative purposes only.
9. If the Net Deposit falls below the selected tier threshold during the Holding Period, eligibility for that tier's Reward is forfeited. You will be automatically downgraded to the highest lower-tier threshold continuously maintained throughout the Holding Period. Should the Net Deposit fall below the minimum threshold of the lowest tier, all Reward eligibility is immediately and irrevocably forfeited.
10. The selected tier determines the maximum eligible Reward. Depositing funds above the selected tier threshold will not result in an automatic tier upgrade. To upgrade to a higher tier during the promotional period, you must contact SoFi HK to cancel your active enrollment and re-enroll in the higher tier. Any prior progress will be voided, and a full 60-day Holding Period will commence upon re-enrollment.
11. There are limited quotas for the Rewards and the Rewards are available on a first come first served basis.
12. This Promotion and Reward are subject to availability. SoFi HK reserves the right to replace the Reward with alternative items without prior notice and at SoFi HK's sole discretion.
13. You are responsible for and are required to pay all fees, charges and taxes associated with the Reward. SoFi HK shall be deemed to have discharged its obligations once the Reward has been deposited into your SoFi HK account.
14. This Promotion may not be transferred or sold.
15. All Rewards are non-exchangeable for cash and / or other gifts.
16. The Promotion is not applicable to SoFi HK staff.
17. This Promotion is not applicable to any individual who is a United Kingdom citizen, resident, or tax payer, or who has a registered address in the United Kingdom, or is otherwise deemed to have a sufficient nexus to the United Kingdom under applicable laws and regulations.



18. SoFi HK reserves the right, at its sole and absolute discretion, to vary, amend, or modify these terms and conditions, or to terminate, suspend, or withdraw this Promotion at any time without prior notice. Notice of such changes or termination may be posted on the SoFi HK website or via other means, but SoFi HK is not obliged to do so. Upon termination or withdrawal, all eligibility to participate and any rights to claim prizes, rewards, or compensation shall be immediately extinguished. SoFi HK shall not be liable for any loss or damage resulting from such changes or termination. In the event of any dispute, SoFi HK's decision shall be final, conclusive, and binding.
19. In the event of any inconsistency between these Terms and Conditions and any brochure, marketing or promotional material relating to this promotion, these Terms and Conditions will prevail.
20. SoFi HK reserves the right to interpret these Terms and Conditions. For any dispute arising from the Promotion, SoFi HK reserves the right of final decision.
21. These terms and conditions are prepared in both English and Chinese versions, in the event of discrepancy between the versions, the English version shall prevail.

Disclaimer

The above information is for reference only and does not constitute and should not be regarded as an offer, solicitation, invitation, investment advice, recommendation to buy, sell or otherwise deal with any investment instrument or product in any jurisdictions. Keep in mind that investing involves risk, and past performance of an asset never guarantees future results or returns. It's important for investors to consider their specific financial needs, goals, and risk profile before making an investment decision. You are encouraged to consult your own independent financial advisors before making any investment decision. Crypto products are available only to clients who reside in eligible jurisdictions (as determined by SoFi HK in its sole discretion), have completed all required onboarding procedures and assessments, and meet the applicable risk profile, suitability, and eligibility criteria in accordance with SoFi HK's internal policies and applicable laws and regulations, and SoFi HK reserves the right to verify, reassess, suspend, restrict, or terminate such eligibility at any time.