



SoFi Hong Kong 6th Anniversary - Margin Trading Major Promotion

Terms and Conditions

1. By participating in SoFi Securities (Hong Kong) Limited ("SoFi HK") 6th Anniversary - Margin Trading Major Promotion ("Promotion"), you agree to be bound by the Terms and Conditions of the Promotion and any such variation.
2. This promotion is only applicable to existing clients and new clients of SoFi HK who hold the Securities Margin Trading Account with SoFi HK.
3. By completing the below Tasks and fulfilling the relevant Task Requirements within the specified promotion period, you are entitled to the relevant Rewards ("Rewards") as stated in the below tables.
4. This Promotion runs from 26 August 2026 to 30 September 2026 (Promotion Period).

Task "Margin Trading Major"

Task Requirements	Daily Average Margin Loan*	Rewards
You are eligible for the Rewards associated with your achieved daily average margin loan amount as stated in the right-hand columns, given that you complete all of the following by 30 September 2026 (HKT): - Securities Transfer: Successfully transfer your HK Listed Securities or US Listed Securities from other securities firm or bank to your SoFi HK account during the promotion period; and - Maintain Loan Balance: Achieve and maintain a Daily Average Margin Loan from 1 September 2026 to 30 September 2026 (both dates inclusive) that meets or exceeds the required threshold.	HK\$200,000 (or equivalent)	HK\$500 cash reward per security (Total cap HK\$2,500)
	HK\$500,000 (or equivalent)	HK\$700 cash reward per security (Total cap HK\$3,500)

*The Daily Average Margin Loan is calculated as the sum of your daily outstanding margin loan balance at the close of each calendar day from 1 September 2026 to 30 September 2026, both dates inclusive, divided by thirty (30) days. Any margin financing arising from Initial Public Offering (IPO) subscriptions will be excluded from this calculation.

5. You can only complete Task "Margin Trading Major" once and you can only enjoy the relevant Rewards once.
6. SoFi HK will deposit the Rewards associated with the tier you have achieved to your SoFi HK account on or before 15 October 2026. Your account must be active at that time.
7. If any outstanding margin loan balance is denominated in a currency other than Hong Kong Dollars (HKD), the equivalent HKD balance used for the Daily Average Margin Loan calculation during September 2026 will be converted based on the prevailing foreign exchange rate determined by SoFi HK at its sole discretion on each respective calculation date.
8. This promotion is applicable to eligible tradable securities. The promotion shall not apply to non-tradable or restricted securities, including but not limited to Publicly Traded Partnerships (PTPs), delisted stocks, or stocks undergoing delisting proceedings. Deposits of physical stock certificates are excluded from this Promotion.
9. There are limited quotas for the Rewards and the Rewards are available on a first come first served basis.
10. This Promotion and Reward are subject to availability. SoFi HK reserves the right to replace the Reward with alternative items without prior notice and at SoFi HK's sole discretion.
11. You are responsible for and are required to pay all fees, charges and taxes associated with the Reward. SoFi HK shall be deemed to have discharged its obligations once the Reward has been deposited into your SoFi HK account.
12. This Promotion may not be transferred or sold.
13. This Promotion may not be used with other promotional events.
14. All Rewards are non-exchangeable for cash and / or other gifts.
15. The Promotion is not applicable to SoFi HK staff.
16. This Promotion is not applicable to any individual who is a United Kingdom citizen, resident, or tax payer, or who has a registered address in the United Kingdom, or is otherwise deemed to have a sufficient nexus to the United Kingdom under applicable laws and regulations.
17. SoFi HK reserves the right, at its sole and absolute discretion, to vary, amend, or modify these terms and conditions, or to terminate, suspend, or withdraw this Promotion at any time without prior notice. Notice of such changes or termination may be posted on the SoFi HK website or via other means, but SoFi HK is not obliged to do so. Upon termination or withdrawal, all eligibility to participate and any rights to claim prizes, rewards, or compensation shall be immediately extinguished. SoFi HK shall not be liable for any loss or damage resulting from such changes or termination. In the event of any dispute, SoFi HK's decision shall be final, conclusive, and binding.
18. In the event of any inconsistency between these Terms and Conditions and any brochure, marketing or promotional material relating to this promotion, these Terms and Conditions will prevail.
19. SoFi HK reserves the right to interpret these Terms and Conditions. For any dispute arising from the Promotion, SoFi HK reserves the right of final decision.
20. These terms and conditions are prepared in both English and Chinese versions, in the event of discrepancy between the versions, the English version shall prevail.



Disclaimer

The above information is for reference only and does not constitute and should not be regarded as an offer, solicitation, invitation, investment advice, recommendation to buy, sell or otherwise deal with any investment instrument or product in any jurisdictions. Keep in mind that investing involves risk, and past performance of an asset never guarantees future results or returns. It's important for investors to consider their specific financial needs, goals, and risk profile before making an investment decision. You are encouraged to consult your own independent financial advisors before making any investment decision. Crypto products are available only to clients who reside in eligible jurisdictions (as determined by SoFi HK in its sole discretion), have completed all required onboarding procedures and assessments, and meet the applicable risk profile, suitability, and eligibility criteria in accordance with SoFi HK's internal policies and applicable laws and regulations, and SoFi HK reserves the right to verify, reassess, suspend, restrict, or terminate such eligibility at any time.