

Crypto Referral Promotion 2026

Terms and Conditions

1. By participating in SoFi Securities (Hong Kong) Limited (“SoFi HK”) Crypto Referral Promotion 2026 (“Promotion”), you agree to be bound by the Terms and Conditions of the Promotion and any such variation.
2. This promotion is applicable to an existing client and new clients of SoFi HK who have securities trading accounts (applicable to both cash trading and margin trading accounts) with SoFi HK.
3. By completing the below Tasks and fulfilling the relevant Task Requirements within the specified promotion period, you are entitled to the relevant Rewards (“Rewards”) as stated in the below tables.
4. This Promotion will start on 9 March 2026 at 10:00 a.m. (HKT).
5. This Promotion will end on 8 April 2026 at 11:59 p.m. (HKT) and 15 April 2026 at 11:59 p.m. (HKT) for Task “Refer a Friend - Referrer” and Task “Account Opening and Trade - Referee” respectively, specific deadlines of the sub-task as detailed in the below tables.

Task “Refer a Friend - Referrer”

Task Requirements	Referral	Rewards
You are eligible for one Rewards for each referral (Capped at 10) as stated in the right-hand columns given that: <ul style="list-style-type: none"> - The referee has submitted an account opening application to SoFi HK using a valid referral code of you, and has successfully opened both their SoFi HK securities trading account and Crypto account via SoFi HK mobile application by 8 April 2026 at 11:59 p.m. (HKT). 	Each Referral	One share of Kinross Gold Corporation (KGC:US)* (*Rewards are capped at 10 shares per eligible client. Subject to a total quota of 300 shares, available on a first come first served basis.)

Task “Account Opening and Trade - Referee”

Task Requirements	Rewards
Account Opening	
You are eligible for one Rewards: <ul style="list-style-type: none"> - Submit an account opening application to SoFi HK using a valid referral code, and have successfully opened both your SoFi HK securities trading account and Crypto account via SoFi HK mobile application by 8 April 2026 at 11:59 p.m. (HKT); 	200 shares of Bosera HashKey Ether ETF (3009:HK)
Trade	
You are eligible for one Rewards: <ul style="list-style-type: none"> - Successfully executed at least one buy or sell transaction via your Crypto account (“Eligible Transactions”) via SoFi HK mobile application by 15 April 2026 at 11:59 p.m. (HKT). 	250 SoFi Points

6. You can only complete Task “Refer a Friend - Referrer” or Task “Account Opening and Trade - Referee” once and you can only enjoy the relevant Rewards once, subject to a maximum rewards of 10 shares of Kinross Gold Corporation (KGC:US) for Task “Refer a Friend - Referrer”.
7. Rewards will only be deposited if the crypto account(s) opened by the referee during the promotion period remain open and fully eligible for crypto trading at the time of distribution. If any account is closed, or subject to crypto trading restrictions at that time, SoFi HK reserves the right to withhold or revoke the Rewards for both the referrer and the referee.
8. Any trade transaction executed with platform fee waiver will NOT be considered as an Eligible Transaction.
9. SoFi HK will deposit the Rewards to your SoFi HK account within 30 business days after 15 April 2026. Your SoFi HK securities trading account(s) must be active at that time.
10. There are limited quotas for the Rewards and the Rewards are available on a first come first served basis.
11. This Promotion and Rewards is subjected to availability. SoFi HK reserves the right to replace the Rewards with alternative items without prior notice and at SoFi HK’s sole discretion.
12. This Promotion may not be transferred or sold.
13. This Promotion may not be used with other promotional events.
14. All Rewards are non-exchangeable for cash and / or other gifts.
15. You are responsible for and are required to pay all fees, charges and taxes associated with the Rewards. SoFi HK shall be deemed to have discharged its obligations once the Rewards has been deposited into your SoFi HK account.
16. All account opening process is subject to SFC regulations and other laws and regulations. You must fulfill all requirements as imposed by SoFi HK in order to complete the account opening process.



17. You warrant and undertake that:
 - a) You as a referrer did not and will not discuss with, recommend or otherwise encourage anyone to enter into any specific transactions with SoFi HK;
 - b) you as a referrer did not and will not issue, publish or distribute any advertisement, marketing materials or other sales literature utilizing or making reference to SoFi HK or its products / services or use such means to solicit anyone;
 - c) Referrals are not made by way of solicitation and should only be made at the request of the referee;
 - d) your decision on opening an account with SoFi HK must be made pursuant to your own unprompted and informed self-directed decision. You are solely and exclusively responsible for determining whether any investment, or strategy, or any other product or service is appropriate or suitable for you. SoFi HK will not be liable for any losses that you may sustain.
18. A referee must not be:
 - (a) An existing client of SoFi HK; or
 - (b) A prior client of SoFi HK; or
 - (c) A corporate account whose beneficiary is an existing client or a prior client of SoFi HK; or
 - (d) An individual who is a United Kingdom citizen; resident of the United Kingdom; has a registered address in the United Kingdom; is subject to United Kingdom tax obligations; or is otherwise considered to have a sufficient nexus or connection to the United Kingdom under applicable laws or regulatory requirements.
19. Crypto products are available only to clients who reside in eligible jurisdictions (as determined by SoFi HK in its sole discretion), have completed all required onboarding procedures and assessments, and meet the applicable risk profile, suitability, and eligibility criteria in accordance with SoFi HK's internal policies and applicable laws and regulations, and SoFi HK reserves the right to verify, reassess, suspend, restrict, or terminate such eligibility at any time.
20. SoFi HK reserves the right to terminate this Promotion at any time. Notice of termination may or may not be posted (but SoFi HK is not obliged to do so) to SoFi HK's website or via other means. After the termination, no one can participate in this Promotion and no one holds the right to claim any Rewards from this Promotion from SoFi HK.
21. SoFi HK reserves the right to vary the terms and conditions of this Promotion or to withdraw this Promotion at any time. SoFi HK's decision is final in all matters relating to this Promotion.
22. SoFi Points is a loyalty program provided by SoFi HK. You can refer to the SoFi Points Terms and Conditions in the SoFi Hong Kong mobile application ("App") for more details.
23. In the event of any inconsistency between these Terms and Conditions and any brochure, marketing or promotional material relating to this promotion, these Terms and Conditions will prevail.
24. These terms and conditions are prepared in both English and Chinese versions, in the event of discrepancy between the versions, the English version shall prevail.