

MrMiles and SoFi Securities (Hong Kong) Limited Account Opening Promotion

Terms and Conditions

- 1. By participating in MrMiles and SoFi Securities (Hong Kong) Limited ("SoFi HK") Account Opening Promotion ("Promotion"), you agree to be bound by the Terms and Conditions of the Promotion and any such variation.
- 2. By completing the below Tasks and fulfilling the relevant Task Requirements within the specified promotion period, you are entitled to the relevant Designated Welcome Rewards ("Rewards") as stated in the below tables.
- 3. This Promotion start date is 4 September 2023 at 12:00 p.m. (HKT).
- 4. This Promotion will end on 31 Oct 2023 at 11:59 p.m. (HKT).

Task "Open an Account"

Task Requirements	Rewards
You are eligible for one Rewards: - Fully complete and submit Account Opening Application by using the referral code "MRM90000" during the application process, and	One share of Coca-Cola Co. (KO:US), and Waiver of first 3 months platform fee
 your SoFi HK account has been approved and successfully opened with your e-signature before the promotion end date, and 	
- have at least HK\$10,000 worth of assets in your SoFi HK account every day for at least 30 days continuously from the date of your account open date	

- 5. You can only complete Task "Open an account" once and you can only enjoy the relevant Rewards once.
- 6. You must input the referral code through the SoFi Hong Kong mobile application within the Promotion Period. Once the code has been input and the application has been submitted, it will be considered final and cannot be amended or cancelled by you.
- 7. SoFi HK will deposit the Rewards to your SoFi HK account within 45 business days after the task completion day. Your account must be active at that time.
- 8. If your account is successfully opened on 15th September, the first payment (which will be the January platform fee) will be on 1st February.
- 9. There are limited quotas for the Rewards and the Rewards are available on a first come first served basis.
- 10. You are responsible for and are required to pay all fees, charges and taxes associated with the Rewards. SoFi HK shall be deemed to have discharged its obligations once the Rewards has been deposited into your SoFi HK account.

11. When your SoFi HK account is closed within 6 months after the reward has been deposited, you will be charged an early account closure fee of HK\$500.

- 12. This Promotion and Rewards is subjected to availability. SoFi HK reserves the right to replace the Rewards with alternative items without prior notice and at SoFi HK's sole discretion.
- 13. This promotion is not applicable to:
 - An existing client of SoFi HK; or
 - A prior client of SoFi HK whose SoFi HK account(s) were closed/terminated in any period.
- 14. This Promotion may not be transferred or sold.
- 15. This Promotion may not be used with other promotional events.
- 16. All Rewards are non-exchangeable for cash and / or other gifts.
- 17. SoFi HK reserves the right to terminate this Promotion at any time. Notice of termination may or may not be posted (but SoFi HK is not obliged to do so) to SoFi HK's website or via other means. After the termination, no one can participate in this Promotion and no one holds the right to claim any Rewards from this Promotion from SoFi HK.
- 18. SoFi HK reserves the right to vary the terms and conditions of this Promotion or to withdraw this Promotion at any time. SoFi HK's decision is final in all matters relating to this Promotion.
- 19. All account opening process is subject to SFC regulations and other laws and regulations. You must fulfill all requirements as imposed by SoFi HK in order to complete the account opening process.
- 20. In the event of any inconsistency between these Terms and Conditions and any brochure, marketing or promotional material relating to this promotion, these Terms and Conditions will prevail.
- 21. These terms and conditions are prepared in both English and Chinese versions, in the event of discrepancy between the versions, the English version shall prevail.